

IBD Smart PowerApp For further information, go to the Gut Health Network link <u>https://www.guthealthnetwork.com/tools-and-links/ibdsmart/</u>

IBD Smart PowerApp is the admin tool for managing the IBDSmart survey app. It is an online application to where you can manage patient profiles and schedule surveys.

Conventions

• Throughout the application an asterisk beside a field indicates a required piece of data.

Access to PowerApp

- 1. Log on to your Microsoft 365 account which has access right to IBD Smart Power App.
- 2. Open the app toggle on the top left corner and click on *all apps* and select *PowerApps* from the menu.
- 3. You will be redirected to Microsoft PowerApp home screen. Make sure you are under *Canterbury Business Solution* environment which is shown on the top right corner.
- 4. Then you will be able to find *IBDSmart_TabLet* listed in *your apps* section. Click to open IBD Smart Power App.

Home screen

From the home screen you can manage the list of patients. Searching, adding, and editing some details about a patient.

- 1 add new patient
- 2 search patient by their email and name 3 patient list
- 4 delete selected patient
- 5 edit selected patient
- 6 delete the first medical contact 7 add medical contact
- 8 edit patient CDAI schedule (scroll down on home screen)

New Patient	Patie	ent List	4 5
् Search items 2		Detail	Ū /
david@stp.co.nz 3	FirstName	Patient Type UC LastName	EmailAddress PhoneNumber
michael.schults@otag	WelghtKg 72	HelghtCm 178	Gender
December 31, 2000	Show CDAI Yes	Date Of Birth Ianuary 1, 1980	
rony@ntp.co.nc	>		6 7
chrishester@gmail.co	Name	Medical Contacts EmailAddress	Emergency Contact Number
andrew.mccambie@o			
christine.hothsouther	_		

New Patient	Pati	Patient List		
Q kiril_dit		Medical Contacts 📺 🕂		
	Name	EmailAddress	Emergency Contact Number	
December 19, 1990	Koli Davidan	Kelling an ex		
December 19, 1990	>			
	CDAI Date	Special author ity for	8	
	November 1,		Expired	
	2019		Expire	
	August 1,		Activ	

Setup a New Patient

To add a new patient, click **[1]** on <u>Home Screen</u>. The patient detail screen will open. Here you can control an individual patient.

* PatientType	* Email Address	* EirstName	
CD			
* LastName	* NHI 3	Date of Birth	
		December 31, 2001	
* Gender	Phone Number	Height in cm	
Female	×		
* Regularly send surveys	How long between surveys (month	1) 5 * Show CDAI 6	

Each patient requires a Patient Type (CD/UC) **[1]**, this field is used to determine the corresponding survey type for this patient.

CD: Crohn's disease - HBI survey UC: Ulcerative Colitis - SCCAI survey

Each patient requires an email address [2] and NHI [3].

If you want to send regular SCCAI or HBI (depending on patient type) notifications to the patient, turn on Regularly Send Surveys [4] and set How long between surveys (months) [5].

To enable CDAI for the patient, set Show CDAI **[6]** to Yes. When you save this patient and return to the <u>Home Screen</u> the Humira section will now be visible. From there you can control the CDAI survey schedule.

Save [8] or Cancel [7] your changes to return to the <u>Home Screen</u>.

When you save a new patient, they will be sent an email with details of how to access the system.

Add a Medical Contact

Medical Contacts for patients will be sent completed HBI and SCCAI surveys as well as completed CDAI series.

To add a medical contact to a patient, select that patient on the <u>Home Screen</u> and click **[6]**. The New Medical Contact screen will open.

Name and email address are required, the contact number is an optional. Enter the details and click save (top right corner) or cancel (top left corner) to navigate back to the <u>Home Screen</u>.

X	New Medical Contact	\checkmark
* Name		
* EmailAddress		
Emergency Contact Number		

Set up HBI/SCCAI notification Refer to <u>Setup a New Patient</u>

Set up CDAI scheduling

To set up CDAI surveys for a patient, first add/edit the patient and enable CDAI (see <u>Setup a New</u> <u>Patient</u>). Then from the <u>Home Screen</u> select the patient and click **[7]** to open the Special Authority for Humira screen.

	Special dation	y	
Special authority for Humira?	Yes 2		
Regime Start Date	Regime End Date	Saved Remir	nder Schedule
		November 2, 2019	Expired 11
Parminder School	Generate	February 2, 2020	Expired
New Date			

- 1. Switch on toggle [2] to bring up the date generator section.
- 2. Enter the start date [3] for patient's CDAI survey.
- 3. Enter the end date [4] for patient's CDAI survey.
- 4. Switch on Include Induction **[5]** if patient needs an induction. The interval month for the first 3 survey series will have a 3 month interval and the following survey series will have 6 month interval. If you switch off Include Induction for the patient, all survey series will have 6 month interval.
- 5. Once you have set up the start the end date for survey series, click on **[6]** to generate dates for preview in the Reminder Schedule Preview **[7]** section. To delete a date, click the bin icon next to it.
- 6. To add a date in the preview list, select a New Date **[8]** and click Add **[9]** to add it to the preview section.
- 7. Once you are happy with the preview section dates Save **[12]** to save the dates. The Saved Reminder Section **[10]** will be updated to reflect the new schedule.
- 8. To delete the saved reminder schedule, click on the bin icon for the target date. (Note, you cannot delete expired dates **[11]**).
- 9. Click [1] to exit this page and navigate back to the <u>Home Screen</u>.

CDAI reminder will send out a notifications daily for all patients that have active CDAI surveys. It stops sending notification when a survey series is expired (past the Regime End Date [4]).

New Zealand Society of Gastroenterology





